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OUTPATIENT MENTAL HEALTH SERVICES AND SUBSTANCE USE DISORDER SERVICES WELCOME LETTER

Welcome to our clinic! We understand that the amount of paperwork presented for review and signatures during the first visit can be overwhelming. We urge you to let us know if you need a break or if you have any questions as the required paperwork is completed. Thank you for your patience.

Forms

Attached you will find several items for your review. You may keep the following documents for your records:

- HIPAA Notice of Privacy Practices
- Brochure "Client Rights and the Grievance Procedure" or "Rights of Children and Adolescents"
 - -This includes information about filing a grievance

Upon completion of your paperwork, you may ask for a copy of your signed:

- Informed Consent
- Clients Rights Policy

Contact numbers

You may call the clinic at: 888-834-4551 to make an appointment. **NorthLakes Community Clinic <u>does not</u> provide emergency behavioral health care.** Always, in the case of an emergency, dial 911. If you are having a crisis after hours call the Mental Health Crisis line at 1-866-317-9362 or the National Suicide Prevention Lifeline at 1-800-273-8255 or go to your local emergency room.

General clinic hours of services are Monday through Friday from 8:00 a.m. to 5 p.m.

Discharge

As determined by you and your therapist, you will be discharged upon completion of your treatment program.

There are circumstances under which you may be involuntarily discharged. The following are possible reasons for an involuntary discharge:

- referral to another treatment resource is deemed necessary by your provider
- excessive missed appointments

I have read and understand the above, have had an opportunity to ask questions about this information. I understand that I have the right to ask questions of my treatment provider about the above information at any time.

| Signature of client ages 18 years or older or legal representative | Date | Date | |
|--|----------|------|--|
| Witness | Date | | |



Client Name:

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Child and Adolescent Mental Health Intake Form

This intake form is for individuals' ages 3-17 years It may be completed by the child, the parent and/or both

| Legal Name: Pr | referred Name: |
|--|--|
| Gender Assigned at Birth: Pr | ronouns: she/hers he/his they/them ze/zer ask me |
| Parent/Legal Guardian Name: | |
| Legal shared parenting agreement? □ Yes □ N | Custody concerns? □Yes □No |
| For what issues are you seeking help? | |
| | |
| | |
| When did these issues start? | |
| | |
| What do you hope to gain from counseling? How v | vill you know things are better? |
| | |
| How long do you expect to be in counseling? □1-3 sessions □4-10 session | s □ A long time □No idea |
| Edu | cation |
| School/Day Care Name: Current Grade: | Have an IEP or 504 Plan? □Yes □No |

| Any behavioral or academic concerns? □Yes □No | | | |
|--|----------|--|--|
| Developmental History | | | |
| 1 V | □Yes □No | | |
| All developmental milestones met? □Yes □No | | | |
| Any significant changes in life such as: □Frequent moves □Changes in Caregivers □Death of a friend/relative | | | |
| □Witness to violence □History of Abuse/Neglect □Other: | | | |
| Work a part time job? □Yes □No | | | |
| Involved in extra-curricular activities (sports, youth groups, or clubs)? | | | |
| What do you like to do for fun? | | | |
| Is spirituality a part of your life? □Yes □No □It's complicated | | | |
| Family & Relationships | | | |
| Who lives in your home with you? | | | |
| | | | |
| Do you have visits with another parent? □ Yes □ No If yes, how often do you visit? | | | |
| Do you have siblings who live in another home? Yes No | | | |
| Describe your relationship with family: | | | |
| | | | |
| Are you dating? □ Yes □ No Are you currently in a relationship? □ Yes □ No | | | |
| Describe your relationship with friends: | | | |
| Do you feel supported by your friends and family? □Yes □No □Sometimes | | | |
| Medical & Mental Health Treatment History | | | |
| Physician Name: Dentist Name: | | | |
| Chronic medical problems | s □No | | |
| Please list any current medications: | | | |
| Client Name: | 2 | | |

| Mental Health History | | | | | |
|---|----------------|------------|----------|----------------------|-------------|
| | Self | Mother | Father | Sibling | Grandparent |
| Depression | | | | | |
| Anxiety | | | | | |
| Bipolar Disorder | | | | | |
| Schizophrenia | | | | | |
| Post-Traumatic Stress | | | | | |
| Drug/Alcohol Addiction | | | | | |
| Eating Disorder | | | | | |
| Violence | | | | | |
| Suicide | | | | | |
| Problems with Focus or Attention | | | | | |
| Other | | | | | |
| | Strengths | & Difficul | lties | | |
| | | | Not True | Somewhat True | True |
| Considerate of other peoples' feelings | | | | | |
| Restless, overactive, cannot stay still for | long | | | | |
| Often complains of headaches, stomach- | aches or sick | ness | | | |
| Shares readily with other youth | | | | | |
| Often loses temper | | | | | |
| Would rather be alone than with other you | outh | | | | |
| Generally well behaved, usually complied | es with adult | requests | | | |
| Many worries or often seems worried | | | | | |
| Helpful if someone is hurt, upset or feeli | ng ill | | | | |
| Constantly fidgeting or squirming | | | | | |
| Has at least one good friend | | | | | |
| Often fights with other youth or bullies t | them | | | | |
| Often unhappy, depressed or tearful | | | | | |
| Generally liked by other youth | | | | | |
| Easily distracted, concentration wanders | | | | | |
| Nervous in new situations, easily loses c | onfidence | | | | |
| Kind to younger children | | | | | |
| Often lies or cheats | | | | | |
| Picked on or bullied by other youth | | | | | |
| Often offers to help others (parents, teach | hers, children | n) | | | |
| Thinks things through before acting | | | | | |
| Steals from home, school or elsewhere | | | | | |
| Gets along better with adults than with o | ther youth | | | | |
| Many fears, easily scared | | | | | |
| Good attention span, completes chores a | nd/or homew | ork | | | |

| Client Name: | |
|--------------|--|
|--------------|--|

| CURRENT SYMPTOMS CHECKLIST | | | |
|---|-----------|----------|--------|
| Please check the appropriate box for symptoms you/your child have | Daily | Some | None |
| experienced in the past 2 weeks. | 1 | | |
| Sadness/Depressed Mood/Crying Spells | | | |
| Temper Outbursts | | | |
| Withdrawn or Isolated | | | |
| Daydreaming | | | |
| Fearful | | | |
| Clumsy | | | |
| Over-reactive | | | |
| Short Attention Span/Difficulty Concentrating | | | |
| Fatigue/Low Energy | | | |
| Hard to make decisions | | | |
| Appetite increase or decrease/Feeding or eating problems | | | |
| Weight increase or decrease | | | |
| Distractible | | | |
| Suicidal thoughts | | | |
| Attempts to self -harm | | | |
| Peer Conflict/Mean to others | | | |
| Mood swings | | | |
| Increased energy | | | |
| Racing thoughts | | | |
| Bedwetting | | | |
| Decreased need for sleep | | | |
| Excessive worry | | | |
| Feeling "on edge" | | | |
| Panic Attacks | | | |
| Destructive | | | |
| Restlessness | | | |
| Irritability or Anger | | | |
| Stealing, lying, disregard for others | | | |
| Defiance toward authority | | | |
| Impulsivity | | | |
| Nightmares | | | |
| Hearing or seeing things - others don't see/hear | | | |
| Treaming of seeing timings outers don't see/neur | | | |
| Who completed this form: □Parent/Guardian □Client/Child □ | □ Both Pa | rent and | Client |
| Parent/Guardian Signature Date Client/Child Sign | nature | | Date |
| Client Name: | | | 4 |



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INFORMED CONSENT- BH

| Patient Name: | DOB: | |
|---|---|--|
| I understand that I am seeking services regarding a health problem or suspected Clinic (NorthLakes) to be provided by authorized employees of the Clinic, etc. I conclude but are not limited to: assessment, evaluation, diagnosis, treatment plandischarge planning, referral, and follow up care. These program elements have the services are. I understand I can withdraw this consent at any time, and that | consent to routine services, which may nning, therapy, group therapy, education, been explained to me and I understand what | |
| In addition to the above be informed that: | | |
| Benefits that will come from this treatment could include a solution to you better adjustment to your life situation. | ur presenting problem, better coping skills or a | |
| You and your provider will establish a treatment plan that will include how who may be included in your treatment. | often you will meet with the provider and | |
| The clinician providing treatment may not be credentialed by OptumHealt their supervising provider. | th/UBH and the visits will be billed under | |
| Treatment does not always result in positive changes. Occasionally the pr provider's best efforts. In some cases, new problems may arise, or unwanted your depression may make you feel worse initially, or as you get better, other | changes occur. For example, talking about | |
| Besides the proposed ways of addressing your problems, there are other r spiritual teachers, cultural activities, church or other support groups or provid | 1 0 1 7 | |
| If you elect not to seek treatment a number of things could happen. Your problems may remain as they are, your problems may worsen, or new problem | • | |
| Information shared in visits is confidential and will not be released without your representative. For the purpose of continuity of care, information can be NorthLakes Clinic who are also involved in your treatment. This confidentiality maintain records for seven years. | e shared with other providers within the | |
| Information that cannot be kept confidential that your provider and NorthLak release includes: | es Community Clinic is required by law to | |
| Suspected or actual physical and/or sexual abuse or neglect of a child or vulnerable adult | | |
| Information requested in a court order. | | |
| • Situation in which you are judged to be in imminent or immediate danger of | f harming self or others. | |
| NorthLakes Clinic does not provide emergency behavioral health care. In case emergency room or call the Suicide and Crisis Lifeline at 988. Our general hours of service are 9:00 _{AM} -5:00 _{PM} . | of an emergency, please contact your local | |
| By my signature below, I give consent for the administration of the above descriand accurate knowledge, and I understand that no promises have been made to | | |
| X | | |
| Signature of Patient/Legal Guardian | Date | |



Signature of Patient/Legal Guardian

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CLIENT RIGHTS POLICY- BH

| | CLIENT RIGHTS POLICY- BH |
|----|---|
| Pa | rtient Name: DOB: |
| | ients have the following rights under Wisconsin state law: The right to be informed of your rights as a patient/client. |
| • | Nondiscrimination on the basis of race, religion, age, sex, or sexual orientation, ethnic origin, physical or mental impairment, financial or social status. |
| • | The right to the least restrictive treatment conditions necessary. |
| • | The right to receive prompt and adequate treatment. |
| • | The right to be informed of your treatment and care, treatment options and to participate in the planning of your treatment and care. |
| • | The right to be free from any unnecessary or excessive medications at any time. |
| • | The right to refuse all medication and treatment unless court-ordered or unless medication and/or treatment is necessary to prevent serious physical harm to yourself or to others. |
| • | The right to a humane psychological and physical environment. |
| • | The right not to be subjected to experimental research without your informed, written consent. |
| • | The right not to be subjected to psychosurgery or other drastic treatment procedures without your written, informed consent. |
| • | The right to petition the court for review of your commitment order. |
| • | The right to confidentiality of all treatment records, to review and copy certain records, and to challenge the accuracy, completeness, timeliness or relevance of information in your records in accordance with the provisions of section. |
| • | The right not to be filmed or taped without your permission. |
| • | Be informed about the costs of treatment and medications. |
| • | The right to file a grievance about violation of these rights without fear of retribution. |
| • | The right to go to court if you believe that your rights were violated. |
| • | Have the right to be treated with respect and recognition of the patient's dignity and individuality by all employees of the treatment facility or community mental health program and by licensed, certified, registered or permitted providers of health care with whom the patient comes in contact. |
| Вγ | my signature below, I acknowledge that I received or was offered a copy of the Clients Rights. |
| V | |

Date



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CONSENT TO TREATMENT

| Patient Name: | Birth | date: |
|---|--|--|
| | lult of whom I am the parent/guardian to recei | |
| (Print your name) | (Relationship) | (Date) |
| (Your signature) | | |
| (Witness) | | (Date) |
| depender I affirm that I am the parent or legal guardian | to be completed for children at adults by a parent or legal of the above named patient. If I am unable to be patient and authorize treatment. The response | guardian ONLY. |
| Name: | Relationshi | p: |
| Name: | Relationshi | p: |
| *If child / dependent adult is | 16-18 years old, please check | cone: |
| ☐ Since my child / dependent adult is over | er the age of 16, I also give permission for him | /her to present for treatment unaccompanied. |
| ☐ Although my child / dependent adult is | s over 16, I wish to be present for all treatmen | es performed. |
| Consent provided by: | erson 🗖 Telephone | |
| Name: | Relationshi | p: |
| (Signature of parent or legal guardian) | · | (Date) |

This consent shall be considered in effect until rescinded or amended.



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| ATTENDANCE POLI | CY |
|---|--|
| Date: | |
| Client Name: | DOB: |
| Therapy will not be effective unless it is consistent and regular. Therefore, regular a | attendance at all appointments is important. |
| CANCELLATIONS – NON EMERGENCY: Except for emergency situations, all appointments are to be cancelled at least 24 how we consider the following to be examples of NON EMERGENCY reasons to cancel appointments, family events, parties, recreational events, after school activities, lack day before or after a holiday, schedule conflict, and sibling illness. | an appointment: vacations, prescheduled doctor |
| <u>CANCELLATIONS – EMERGENCY:</u> In case of emergency (sudden illness, death in family, hospitalization, emergency early as possible prior to appointment time. | doctor visit), appointment must be cancelled as Initial |
| CLOSINGS DUE TO WEATHER: If NorthLakes Community Clinic decides to close the office due to poor weather, we because school is closed. If we are open, and you decide to cancel due to weathours before your scheduled appointment. | · |
| ATTENDANCE: If two appointments are missed and/or cancelled with less than 24 hours due to whether or not to continue working together. A third such event within a two mor behavioral health treatment at NorthLakes Community Clinic. | |
| MY SIGNATURE BELOW INDICATES THAT I HAVE READ THE ABOVE POLICY AND CONDITIONS. | and understand and accept the terms |
| X | |
| Client Signature | Date |
| Parent/Guardian Signature | Date |
| X Therapist Signature | Date |



SERVICE FEES

Fees associated with our counseling services

This table shows session fees for Behavioral Health Services with a Behavioral Health Counselor.

These fees exclude any Pyschiatriac Nurse Practioner Testing
Insurance benefits vary, please call your insurance for coverage questions.

BEHAVIORAL HEALTH COUNSELING FEES

| Initial and Updated Evaluations | \$205.00 |
|--|----------|
| Individual- 30 minute Session | \$140.00 |
| Individual- 45 minutes Session | \$160.00 |
| Individual- 60 minutes Session | \$215.00 |
| Family without Client Session | \$115.00 |
| Family with Client Session | \$156.00 |
| Group Session | \$125.00 |
| Couples Therapy Please check with your insurance about Couple's Therapy coverage | \$156.00 |

QUALIFYING-BEHAVIORAL HEALTH SLIDING FEE SCALE FEES

| Slide A | \$ 0.00 |
|---------|---------|
| Slide B | \$10.00 |
| Slide C | \$15.00 |
| Slide D | \$20.00 |
| Slide E | \$25.00 |

TESTING FEES

| OWI Assessment- Ashland County Resident | \$275.00 |
|---|---|
| OWI Assessment- Bayfield County Resident | \$275.00 |
| r sychological/Neurobsychological results | \$297.00 first 60 minutes and \$226.00 for each additional 60 minutes |
| Psychological/Neuropsychological Battery of Tests | \$120.00 first 30 minutes and \$111.00 for each additional 30 minutes |

I verify that I have been shown the fees for Behavioral Health Services.

| Client Signature: | Date: |
|--------------------|-------|
| Parent/Guardian: | Date: |
| Witness Signature: | Date: |

Form518 NL-SessionFees-012024